

Be sure to have the following information available to complete your application:

(Please keep a copy of your paperwork for your records.)

2023 Income

- Federal income tax return (if filed – Form 1040 or telefile worksheet)
- Social security income information (Form SSA-1099)
- Pension and annuities income information (Form 1099-R)
- Interest and/or dividends income information (Form 1099-INT, FORM 1099-DIV, FORM 1099-OID)
- Railroad retirement income information (Tier I – RRB – 1099 and Tier II – RRB – 1099 - R)
- IRA distribution income information (Form 1099-R)

Deductible out-of-pocket medical expenses for 2023

- Medicare insurance premium-expense information
- Medicare prescription drug plan premium-expense information
- Supplemental health insurance premium-expense information
- Cancer insurance policy premium-expense information
- Nursing home insurance policy premium-expense information
- Long-term care insurance premium-expense information
- Out-of-pocket payments to: doctors, dentists, osteopaths, nurses, chiropractors, and other licensed medical practitioners
- Out-of-pocket payments to: hospitals or licensed nursing-care facilities
- Out-of-pocket payments for: purchases of medical equipment, crutches, hearing aids, eyeglasses, contact lenses, dentures, etc.
- Out-of-pocket expenses for prescription-drug copayments; you can call your pharmacy for your total expenses.
- Mileage you travel for medical appointments

2024 Household Income Table (2023 Income)				
*Subject to Change				
Over Age 65		Percentage of Relief	Disabled Veterans & Disabled Individuals	
Single	Married		Single	Married
\$0 - \$34,900.99	\$0 - \$41,000.99	100	\$0 - \$39,300.99	\$0 - \$45 000.99
\$34,901 - \$36,700.99	\$41,001 - \$43,200.99	90	\$39,301 - \$41,100.99	\$45,001 - \$47,200.99
\$36,701 - \$38,500.99	\$43,201 - \$45,400.99	80	\$41,101 - \$42,900.99	\$47,201 - \$49,400.99
\$38,501 - \$40,300.99	\$45,401 - \$47,600.99	70	\$42,901 - \$44,800.99	\$49,401 - \$51,600.99
\$40,301 - \$42,200.99	\$47,601 - \$49,800.99	60	\$44,801 - \$46,600.99	\$51,601 - \$53,900.99
\$42,201 - \$44,000.99	\$49,801 - \$52,000.99	50	\$46,601 - \$48,400.99	\$53,901 - \$56,100.99
\$44,001 - \$45,800.99	\$52,001 - \$54,200.99	40	\$48,401 - \$50,200.99	\$56,101 - \$58,300.99
\$45,801 - \$47,600.99	\$54,201 - \$56,500.99	30	\$50,201 - \$52,000.99	\$58,301 - \$60,500.99
\$47,601 - \$49,400.99	\$56,501 - \$58,700.99	20	\$52,001 - \$53,900.99	\$60,501 - \$62,700.99
\$49,401 - \$51,300.99	\$58,701 - \$60,900.99	10	\$53,901 - \$55,700.99	\$62,701 - \$64,900.99
\$51,301 - and over	\$60,901 - and over	0	\$55,701 - and over	\$64,901 - and over

Use this worksheet to help calculate your out-of-pocket medical expenses for homestead exemption

Listed below are a few of the items that we can use for the medical-expenses area of the application. Fill in the total yearly amount of out-of-pocket expenses next to the correct category. This is for informational purposes only.

This WILL NOT be mailed to the Department of Revenue.

List the following out-of-pocket medical expenses you had in 2023.

Prescriptions: \$ _____

(Contact your pharmacy for totals.)

Physician: \$ _____

Eye doctor: \$ _____

Hearing doctor: \$ _____

Dentist: \$ _____

Medicare: \$ _____

Medicare part D: \$ _____

Supplemental insurance: \$ _____

Chiropractor: \$ _____

Nursing-home insurance: \$ _____

Cancer insurance: \$ _____

Oxygen supplies: \$ _____

Heart doctor: \$ _____

Glasses/contacts: \$ _____

Dentures: \$ _____

Hearing aids: \$ _____

Hearing-aid batteries: \$ _____

Canes: \$ _____

Crutches: \$ _____

Walkers: \$ _____

Wheelchairs: \$ _____

Insulin syringes: \$ _____

Nursing-home care: \$ _____

In-home licensed care: \$ _____

Other: \$ _____

Estimation of all mileage to the medical appointments and/or hospital in 2023

Total miles (January 1 through December 31) _____ X (21 cents) = \$ _____

List below any other medical expenses, and the amounts, that are not listed above:

1. _____ Total \$ _____

2. _____ Total \$ _____

3. _____ Total \$ _____

4. _____ Total \$ _____

Total of all above sections: \$ _____

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